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COUNTRY GARDEN SERVICES HOLDINGS COMPANY LIMITED

碧桂園服務控股有限公司

(incorporated in Cayman Islands with limited liability)

LISTING BY WAY OF INTRODUCTION OF THE ENTIRE ISSUED SHARE CAPITAL OF THE COMPANY ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED

Stock Code: 6098

Joint Sponsors



**Goldman
Sachs**

Reference is made to the listing document dated 6 June 2018 (the “**Listing Document**”) issued by Country Garden Services Holdings Company Limited (the “**Company**”). Unless the context requires otherwise, the capitalised terms used in this announcement shall have the same meanings as defined in the Listing Document.

The Company has applied to the Stock Exchange for the listing of, and permission to deal in, the Shares on the Stock Exchange. Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Tuesday, 19 June 2018. The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Shares is 6098.

On 29 May 2018, the CGH Board declared the CGH Distribution to the Qualifying CGH Shareholders, being registered holders of CGH Shares whose names appear on the register of members of CGH as at the Record Date. The CGH Distribution will be satisfied wholly by way of a distribution in specie to the Qualifying CGH Shareholders of an aggregate of 2,500,000,000 Shares, representing the entire issued share capital of the Company, in proportion to their shareholdings in CGH as at the Record Date. Pursuant to the CGH Distribution, the Qualifying CGH Shareholders will be entitled to one Share for every 8.7 CGH Shares held as at the Record Date. Fractional entitlements of Qualifying CGH Shareholders to the Shares under the CGH Distribution will be disregarded and will instead be aggregated and sold by CGH on the market and the aggregate proceeds of such sale (net of expenses and taxes) will be retained for the benefit of CGH. For further details of the CGH Distribution, please refer to “CGH Distribution and the Spin-off” in the Listing Document.

The CGH Distribution is conditional on the Listing Committee granting approval for the listing by way of introduction of, and permission to deal in, the Shares on the Main Board of the Stock Exchange and such approval not having been revoked prior to 8:00 a.m. (Hong Kong time) on the Listing Date. If this condition is not satisfied, the CGH Distribution will not be made and the Spin-off will not take place.

Subject to the granting of listing of, and permission to deal in, the Shares on the Stock Exchange and the Company’s compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange or any other date as determined by HKSCC.

Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second Business Day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made for the Shares to be admitted into CCASS.

Copies of the Listing Document which are issued in accordance with the requirements under the Listing Rules will be available for information purposes only during normal business hours for a period of 14 days from the date of this announcement at the offices of the Joint Sponsors located at the following addresses:

1. **HSBC Corporate Finance (Hong Kong) Limited**, Level 15, 1 Queen’s Road Central, Hong Kong; and
2. **Goldman Sachs (Asia) L.L.C.**, 68th Floor, Cheung Kong Center, 2 Queen’s Road Central, Hong Kong.

The Listing Document is also available on the Stock Exchange’s website at www.hkexnews.hk and on the Company’s website at www.bgyfw.com from 6 June 2018.

There is no assurance that the CGH Distribution, the Spin-off and the Listing will take place, or as to when it may take place. Further announcement(s) will be made by CGH and the Company in relation to the CGH Distribution, the Spin-off and the Listing as and when appropriate.

By order of the Board
Country Garden Services Holdings Company Limited
Yang Huiyan
Chairman

Foshan, Guangdong Province, The People's Republic of China, 6 June 2018

As at the date of this announcement, the Board comprises Mr. LI Changjiang, Mr. XIAO Hua and Mr. GUO Zhanjun as executive directors; Ms. YANG Huiyan (Chairman), Mr. YANG Zhicheng and Ms. WU Bijun as non-executive directors; and Mr. MEI Wenjue, Mr. RUI Meng and Mr. CHEN Weiru as independent non-executive directors.