# **日 K E X**香 港 交 易 所

# Monthly Return of Equity Issuer on Movements in Securities

| 30/09/2018 |
|------------|
| g Limited  |
|            |

| Name of Issuer | Country Garden Services Holdings Company | / Limited |
|----------------|--|-----------|
| Date Submitted | 02/10/2018                               |           |

I. Movements in Authorised Share Capital

# 1. Ordinary Shares

| (1) Stock code : <u>6098</u> Descrip | otion :                | Ordinary Shares                  |  |  |
|--------------------------------------|------------------------|----------------------------------|--|--|
|                                      | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |  |
| Balance at close of preceding month  | 10,000,000,000         | US\$0.0001                       | US\$1,000,000.00                                       |  |
| Increase/(decrease)                  | Nil                    |                                  | Nil  |  |
| Balance at close of the month        | 10,000,000,000         | US\$0.0001                       | US\$1,000,000.00                                       |  |
| (2) Stock code : <u>N/A</u> Descrip  | otion :                |                                  |  |  |
|                                      | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |  |
| Balance at close of preceding month  |                        |                                  |  |  |
| Increase/(decrease)                  |                        |                                  |  |  |
| Balance at close of the month        |                        |                                  |  |  |

#### 2. Preference Shares

| Stock code : <u>N/A</u> Desc      | cription :                     |                                  |  |
|-----------------------------------|--------------------------------|----------------------------------|--|
|                                   | No. of<br>preference<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close of preceding mon | th                             |                                  |  |
| Increase/(decrease)               |                                | _                                |  |
| Balance at close of the month     |                                |                                  |  |

# 3. Other Classes of Shares

| Stock code :       | N/A        | Descript | ion :                                |                                  |  |
|--------------------|------------|----------|--------------------------------------|----------------------------------|--|
|                    |            |          | No. of other<br>classes of<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close o | f precedir | ng month |                                      |                                  |  |
| Increase/(decreas  | e)         | _        |                                      |                                  |  |
| Balance at close o | f the mon  | ith _    |                                      |                                  |  |

Total authorised share capital at the end of the month (*State currency*):

US\$1,000,000.00

# II. Movements in Issued Share Capital

|  | No. of ordinary shares |     | No of preference | No. of other      |
|--|------------------------|-----|------------------|-------------------|
|  | (1)                    | (2) | shares           | classes of shares |
| Balance at close of preceding month      | 2,500,000,000          | N/A | N/A              | N/A               |
| Increase/ (decrease)<br>during the month | Nil                    | N/A | N/A              | N/A               |
| Balance at close of the month            | 2,500,000,000          | N/A | N/A              | N/A               |

| Share Options (unde         | er Share Opt | ion Schemes of   | the Issuer)  |            |                    |                        |
|-----------------------------|--------------|------------------|--------------|------------|--------------------|------------------------|
| Particulars of              |              |                  |              |            |                    | No. of new shares of   |
| share option                |              |                  |              |            |                    | issuer which may be    |
| scheme                      |              |                  |              |            | the month pursuant | issued pursuant        |
| including EGM               | N            | Novement durin   | g the month  |            | thereto            | thereto as at close of |
| approval date               |              |                  |              |            |                    | the month              |
| (dd/mm/yyyy) and            |              |                  |              |            |                    |                        |
| class of shares<br>issuable | Granted      | Exercised        | Cancelled    | Lapsed     |                    |                        |
|                             | Granieu      | Exercised        | Cancelleu    | Lapseu     |                    |                        |
| 1. Pre-listing              |              |                  |              |            |                    |                        |
| Share Option                |              |                  |              |            |                    |                        |
| Scheme adopted              |              |                  |              |            |                    |                        |
| by shareholders             |              |                  |              |            |                    |                        |
| exercise price:             |              |                  |              |            |                    |                        |
| HK\$0.94                    |              |                  |              |            |                    |                        |
| (13/03/2018)                |              |                  |              |            |                    |                        |
| Ordinary                    | 0            | 0                | 0            | 0          | 0                  | 0*                     |
| shares                      | 0            | 0                | 0            | 0          | 0                  | 0                      |
| (Note 1)                    |              |                  |              |            |                    |                        |
|                             |              |                  |              |            |                    |                        |
| 2.                          |              |                  |              |            |                    |                        |
|                             |              |                  |              |            |                    |                        |
|                             |              |                  |              |            |                    |                        |
| ·                           |              |                  |              |            |                    |                        |
|                             |              |                  |              |            |                    |                        |
| <u>( / / )</u>              |              |                  |              |            |                    |                        |
| shares                      |              | · <u> </u>       |              |            |                    |                        |
| (Note 1)                    |              |                  |              |            |                    |                        |
|                             |              |                  |              |            |                    |                        |
| 3.                          |              |                  |              |            |                    |                        |
|                             |              |                  |              |            |                    |                        |
|                             |              |                  |              |            |                    |                        |
|                             |              |                  |              |            |                    |                        |
|                             |              |                  |              |            |                    |                        |
| shares                      |              |                  |              |            |                    |                        |
| (Note 1)                    |              | · ·              |              |            |                    |                        |
|                             |              | Total            | A. (Ordina   | ry sharos) | Nil                |                        |
|                             |              | iotai            |              |            | N/A                |                        |
|                             |              |                  | (Preference) |            |                    |                        |
|                             |              |                  | •            | her class) | N/A                |                        |
| Total funds raised du       |              | nth from exercis | е            | N.1./A     |                    |                        |
| of options (State cur       | rency)       |                  |              | N/A        |                    |                        |
|                             | iency)       |                  |              | 11/71      |                    |                        |

Share Options (under Share Option Schemes of the Issuer)

\*No. of share options as at 30 September 2018: 132,948,000 share options (unvested)

| Warrants to Issue Shares of the                                       | lssuer which                    | are to be Listed                                   |                                  |   |   |   |
|---|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)              | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1. N/A</u>   |                                 |  |                                  |   |   |   |
|   |                                 |  |                                  |   |   |   |
| Subscription price  |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                  | ( / /                           | )  |                                  |   |   |   |
| 2. N/A  |                                 | /  | -                                |   |   |   |
| · · · · · · · · · · · · · · · · · · ·                                 |                                 |  |                                  |   |   |   |
|   |                                 |  |                                  |   |   |   |
|   |                                 |  |                                  |   |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable <i>(Note 1)</i> |                                 |  | -                                |   |   |   |
| Subscription price  |                                 |  | <u>.</u>                         |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                  | ( / /                           | )  | -                                |   |   |   |
| <u>3. N/A</u>   |                                 |  |                                  |   |   |   |
|   |                                 |  |                                  |   |   |   |
| Class of shares   |                                 |  |                                  |   |   |   |
|   |                                 |  | -                                |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                  | ( / /                           | )  | _                                |   |   |   |
| 4. N/A  |                                 |  |                                  |   |   |   |
|   |                                 |  |                                  |   |   |   |
|   |                                 |  |                                  | ·   |   |   |
| ( / /  )<br>Stock code (if listed)                                    |                                 |  |                                  |   |   |   |
| Class of shares   |                                 |  | -                                |   |   |   |
| incurable (Nate 1)  |                                 |  | <u>-</u>                         |   |   |   |
|   |                                 |  | <u>.</u>                         |   |   |   |
| EGM approval date<br>(if applicable)                                  |                                 |  |                                  |   |   |   |
|   | ( / /                           | )  | -                                |   |   |   |
|   |                                 | Total E  | 3. (Ordina                       | ry shares)                                | N/A   |   |
|   |                                 |  | (Preference                      | ce shares)                                | N/A   | -   |
|   |                                 |  | (Ot                              | ther class)                               | N/A   | -   |
|   |                                 |  |                                  |   |   |   |

| Convertibles (i.e. Convertible  | into Shares of th                    | e Issuer whi                                | ch are to be Liste               | ed)                                |   |   |
|---|--------------------------------------|---|----------------------------------|------------------------------------|---|---|
| Class and description   | Currency of<br>amount<br>outstanding | Amount at<br>close of<br>preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1. N/A</u>   | _                                    |   |                                  |                                    |   |   |
|   | _                                    |   |                                  |                                    |   |   |
|   | _                                    |   |                                  |                                    |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)) | ( / / )                              |   |                                  |                                    |   |   |
| <u>2. N/A</u>   | _                                    |   |                                  |                                    |   |   |
|   | _                                    |   |                                  |                                    |   |   |
|   | _                                    |   |                                  |                                    |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  |                                      |   |                                  |                                    |   |   |
| 3. N/A  | ( , , , )                            |   |                                  |                                    |   |   |
| 0.10/1  |                                      |   |                                  |                                    |   |   |
|   | _                                    |   |                                  |                                    |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)  |                                      |   |                                  |                                    |   |   |
| Subscription price<br>EGM approval date   |                                      |   |                                  |                                    |   |   |
| (if applicable)   | ( / / )                              |   |                                  |                                    |   |   |
|   |                                      |   |                                  |                                    |   |   |
|   | _                                    |   |                                  |                                    |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)  |                                      |   |                                  |                                    |   |   |
| Subscription price  |                                      |   |                                  |                                    |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )                              |   | Total C (Oralis                  | wy observe)                        | N1/A  |   |
|   |                                      |   | Total C. (Ordina<br>(Preferen    | ary snares)<br>ce shares)          |   | -   |
|   |                                      |   |                                  | ther class)                        |   | _   |
|   |                                      |   | ,                                | ,                                  |   | -   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of<br>the month |
|--|---|---|
| if applicable, and class of shares issuable:               |   |   |
| 1. N/A   |   |   |
|  | -   |   |
|  | -   |   |
|  | -   |   |
| shares (Note 1)  | -   |   |
|  |   |   |
| 2. N/A   |   |   |
|  | -   |   |
|  | -   |   |
|  | -   |   |
| shares (Note 1)  | -   |   |
|  |   |   |
| 3. N/A   |   |   |
|  |   |   |
|  |   |   |
|  |   |   |
| shares (Note 1)  |   |   |
|  |   |   |
| Total D. (Ordinary shares)                                 | N/A   |   |
| (Preference shares)  | N/A   | -   |
| (Other class)  | N/A   | -   |
|  |   | -   |

| Oth | ner Movements ir | Issued Sha | are Capital           |  |     |     |   |   |   |
|-----|------------------|------------|-----------------------|--|-----|-----|---|---|---|
|     | Type of Issue    |            |                       |  |     |     |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|     |                  |            |                       | Class of shares                            |     | N/A |   |   |   |
|     | Diakta isawa     | <b>A</b> t | State                 | issuable (Note 1) Issue and allotment      |     |     |   |   |   |
| 1.  | Rights issue     | At price : | currency              | date : (dd/mm/yyyy)                        | ( / | / / | ) |   |   |
|     |                  |            |                       | EGM approval date:<br>(dd/mm/yyyy)         | ( / | / / | ) |   |   |
|     |                  |            |                       | Class of shares issuable (Note 1)          |     | N/A |   |   |   |
| 2.  | Open offer       | At price : | State<br>currency     | Issue and allotment<br>date : (dd/mm/yyyy) | ( / | / / | ) |   |   |
|     |                  |            |                       | EGM approval date:<br>(dd/mm/yyyy)         | ( / | / / | ) |   |   |
|     |                  |            |                       | Class of shares issuable (Note 1)          |     | N/A |   |   |   |
| 3.  | Placing          | At price : | State<br>currency     | Issue and allotment<br>date : (dd/mm/yyyy) | ( / | / / | ) |   |   |
|     |                  |            |                       | EGM approval date:<br>(dd/mm/yyyy)         | ( / | / / | ) |   |   |
|     |                  |            |                       | Class of shares issuable (Note 1)          |     | N/A |   |   |   |
| 4.  | Bonus issue      |            |                       | Issue and allotment<br>date : (dd/mm/yyyy) | ( / | / / | ) |   |   |
|     |                  |            |                       | EGM approval date:<br>(dd/mm/yyyy)         | ( / | / / | ) |   |   |
|     |                  |            |                       | Class of shares issuable (Note 1)          |     | N/A |   |   |   |
| 5.  | Scrip dividend   | At price : | State<br>currency ——— | Issue and allotment<br>date : (dd/mm/yyyy) | ( / | / / | ) |   |   |
|     |                  |            |                       | EGM approval date:<br>(dd/mm/yyyy)         | ( / | / / | ) |   |   |
|     |                  |            |                       |  |     |     |   |   |   |

|    | Type of Issue                        |                       |  |       |                | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|--------------------------------------|-----------------------|--|-------|----------------|---|---|
|    |                                      |                       | Class of shares repurchased (Note 1)       | N/A   |                |   |   |
| 6. | Repurchase of shares                 |                       | Cancellation date :<br>(dd/mm/yyyy)        | ( / / | )              |   |   |
|    |                                      |                       | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | )              |   | <u> </u>  |
|    |                                      |                       | Class of shares redeemed (Note 1)          | N/A   |                |   |   |
| 7. | Redemption of shares                 |                       | Redemption date :<br>(dd/mm/yyyy)          | ( / / | )              |   |   |
|    |                                      |                       | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | )              |   |   |
|    |                                      |                       | Class of shares issuable (Note 1)          | N/A   |                |   |   |
| 8. | Consideration At price :             | State<br>currency ——— | lssue and allotment<br>date : (dd/mm/yyyy) | ( / / | )              |   |   |
|    |                                      |                       | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | )              |   |   |
|    |                                      |                       | Class of shares issuable (Note 1)          | N/A   |                |   |   |
| 9. | Capital reorganisation               |                       | lssue and allotment<br>date : (dd/mm/yyyy) | ( / / | )              |   |   |
|    |                                      |                       | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | )              |   |   |
|    |                                      |                       | Class of shares issuable (Note 1)          | N/A   |                |   |   |
| 10 | Other<br>(Please specify) At price : | State<br>currency     | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | )              |   |   |
|    |                                      |                       | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | )              |   |   |
|    |                                      |                       | Total<br>(Prefe                            |       | nares<br>nares | s) <u>N/A</u><br>s) <u>N/A</u>  | -<br>-  |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)         | Nil          |
|---|--------------|
| (2)   | N/A          |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):           | N/A          |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):     | N/A          |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

| Remarks (if any):                     |
|---------------------------------------|
|                                       |
|                                       |
|                                       |
|                                       |
|                                       |
|                                       |
|                                       |
|                                       |
|                                       |
|                                       |
| Submitted by: <u>LEUNG Chong Shun</u> |

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.