# **日 K E X**香 港 交 易 所

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01/2019
To : Hong Kong Exchanges and Clearin	ng Limited

Name of Issuer	Country Garden Services Holdings Company Limited
Date Submitted	01/02/2019

I. Movements in Authorised Share Capital

# 1. Ordinary Shares

(1) Stock code : <u>6098</u> Descrip	tion : Ordinary Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	10,000,000,000	US\$0.0001	US\$1,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	US\$0.0001	_US\$1,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code : <u>N/A</u> Desc	cription :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mon	th		
Increase/(decrease)		_	
Balance at close of the month			

# 3. Other Classes of Shares

Stock code :	N/A	Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f precedir	ng month			
Increase/(decrease	e)	_			
Balance at close o	f the mon	ith _			

Total authorised share capital at the end of the month (*State currency*):

US\$1,000,000.00

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,500,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	168,761,000	N/A	N/A	N/A		
Balance at close of the month	2,668,761,000	N/A	N/A	N/A		

Share Options (und Particulars of share option scheme					issuer issued during the month pursuant			
including EGM		Movement durin	g the month		thereto	thereto as at close of the month		
approval date (dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		the month		
1. Pre-listing Share Option Scheme adopted by shareholders exercise price: HK\$0.94 (13/03/2018)								
Ordinary shares (Note 1)	0	0	0	0	0	0*		
2								
( / / ) shares (Note 1)								
<u>3.</u>								
( / / ) shares (Note 1)								
					Nil N/A N/A			
Total funds raised d of options (State cu	uring the mo rrency)	nth from exercis	se	N/A				

III. Details of Movements in Issued Share Capital

\*No. of share options as at 31 January 2019: 132,948,000 share options (unvested)

Warrants to Issue Shares of the	lssuer which	are to be Liste	b			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)			_			
	( / /	)	-			
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
<u>3. N/A</u>						
				·		
Stock code (if listed) Class of shares			-			
Subscription price			_			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A	<b>,</b>	,	_			
				. <u></u>		
Stock code (if listed)						
Class of shares			-			
			_			
Subscription price			-			
(if applicable)	( / /	)	_			
		Total		ry shares) ce shares)		-
				ther class)		-
			(0)			-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	—					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
2. N/A	( / / )					
2. 10/7	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3. N/A	( / / )					
<u></u>	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	( / / )					
<u>4. N/A</u>	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordina	ary shares)	N/A	
				ce shares)		-
				ther class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
	<u> </u>	
shares (No	<u> </u>	
		<u> </u>
2. <u>N/A</u>		
( / /	)	
shares (No	te 1)	
3. N/A		
	)	
shares (No	te 1)	
Total D. (Ordinary sha	res) N/A	
(Preference sha		=
(Other cl		_
		_

Otl	ner Movements ir	n Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	N/A			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
			HK\$ 11.61	Class of shares issuable (Note 1)	Ordinar	У		
3.	Placing	At price :	per State <u>share</u> currency	Issue and allotment date : (dd/mm/yyyy)	(24/01/20	19)		
				Shareholder's approval date: (dd/mm/yyyy)	(25/05/20	18)	100 701 000	
							168,761,000	
				Class of shares issuable <i>(Note 1)</i>	N/A			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of sha repurchased (Note		N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)		( / /	)		
			EGM approval date (dd/mm/yyyy)	9:	( / /	)		
			Class of sha redeemed (Note 1)		N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)		( / /	)		
			EGM approval date (dd/mm/yyyy)	):	( / /	)		
			Class of sha issuable (Note 1)	ires	N/A			
8.	Consideration At price : issue	State currency ———	Issue and allotment date : (dd/mm/yyyy)		( / /	)		
			EGM approval date (dd/mm/yyyy)	e:	( / /	)		
			Class of sha issuable (Note 1)	ires	N/A			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)		( / /	)		
			EGM approval date (dd/mm/yyyy)	):	( / /	)		
			Class of sha issuable (Note 1)	ires	N/A			
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)		( / /	)		
			EGM approval date (dd/mm/yyyy)	e:	( / /	)		<u> </u>
			Total E. (		dinary sł rence sł (Other	nares		)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	168,761,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	ssued Share

Remarks (if any):
Submitted by: <u>LEUNG Chong Shun</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.