日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended
(dd/mm/yyyy) :

30/11/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Country Garden Services Holdings Company Limited (Incorporated in the Cayman Islands with limited liability)
Date Submitted	02/12/2019

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>6098</u> Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	10,000,000,000	US\$0.0001	US\$1,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	US\$0.0001	US\$1,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> Des	cription :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mor	nth		
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Stock code : N	/A Descr	iption :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of pre	ceding month	h		
Increase/(decrease)			-	
Balance at close of the	month			

Total authorised share capital at the end of the month (*State currency*) :

US\$1,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	2,668,761,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	42,132,800	N/A	N/A	N/A	
Balance at close of the month	2,710,893,800	N/A	N/A	N/A	

Share Options (und	<u>er Share Op</u>	tion Schemes c	f the Issuer)				
Particulars of						No. of new shares of	
share option						issuer which may be	
scheme					the month pursuant	issued pursuant	
including EGM		Movement durir	ng the month		thereto	thereto as at close of	
approval date						the month	
(dd/mm/yyyy) and							
class of shares issuable	Granted	Exercised	Cancelled	Lapsed			
	Granieu	Exercised	Cancelleu	Lapseu			
1. Pre-listing Share Option							
Scheme adopted							
by shareholders							
exercise price:							
HK\$0.94							
(Adopted on 13/03/2018							
and amended							
on 07/11/2019)							
Ordinary							
shares	0	42,132,800	0	0	42,132,800	7,778,400*	
(Note 1)	<u> </u>		·				
2.							
<u> </u>							
shares							
(Note 1)							
3.							
(/ /)							
shares							
(Note 1)							
		Tota	A. (Ordina	ry shares)	42,132,800		
			(Preferenc		N/A		
			`	her class)	N/A		
Total funds raised during the month from exercise							
of options (State cu				39,604,832.	00		
	<i>, , ,</i>			, ,			

Share Options (under Share Option Schemes of the Issuer)

*No. of share options as at 30 November 2019: 83,036,800 share options (unvested)

shares of shar issuer issuer issued ma during the iss Nominal value month purs Currency at close of Exercised Nominal value pursuant theret Description of warrants of nominal preceding during the at close of the thereto close	Warrants to Issue Shares of the	e Issuer which	are to b	e Listed				
		of nominal	at clo prece	eding	during the	at close of the	shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) 3. N/A	<u>1. N/A</u>							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ /) 3.N/A								
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Stock code (if listed)	2. N/A							
Stock code (if listed)								
Stock code (if listed)								
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. N/A 	· · · · · · · · · · · · · · · · · · ·							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A 3. N/A 3. N/A 3. N/A (if applicable) (control in the state of the	Class of shares							
(if applicable) (dd/mm/yyyy) (/ /) 3. N/A								
3. N/A	(if applicable)	(/ /)					
		(/ /)	<u> </u>				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)	<u> </u>							
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(if applicable) (dd/mm/yyyy) (/ /) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)								
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Stock code (if listed)	<u>4. N/A</u>							
Stock code (if listed)								
Stock code (if listed)								
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)	· · · · · · · · · · · · · · · · · · ·							
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Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)	inquable (Note 1)							
(if applicable) (dd/mm/yyyy) (/ /)	Subscription price							
(dd/mm/yyyy) (/ /)								
		(١					
Total B. (Ordinary shares) N/A	(uu/mm/yyyy))					
				Total B.	(Ordina	ary shares)	N/A	
(Preference shares) N/A					(Preferen	ce shares)	N/A	_
(Other class) N/A					(0	ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whicl	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)			otal C. (Ordina	arv shares)		
		·		ce shares)		-
				ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
0. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	-
		-
	1	

No. of new So. of new Solares of Issuer issued Shares of Issuer issued Interest as at close of the month date (Id/mm/yyyy) Type of Issue Class of shares Issue and allotment date (Id/mm/yyyy) NA 1. Rights issue At price : State currency Issue and allotment date (Id/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date (Id/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date (Id/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date (Id/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date (Id/mm/yyyy) (/ /) 4. Bonus issue State (Id/mm/yyy) (/ /) Issue and allotment date (Id/mm/yyy) (/ /) 5. Scrip dividend At price : State currency Issue and allotment date (Id/mm/yyy) (/ /) Issue and allotment date (Id/mm/yyy) 5. Scrip dividend At price : State currency Issue and allotment date (Id/mm/yyy) (/ /) Issue and allotment date (Id/mm/yyy) 5. Scrip dividend At price : State currency Issue and allotment date (Id/mm/yyyy) (/ /) Issue and allotment da	Oth	ner Movements ir	n Issued Sha	are Capital					
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 4. Bonus issue Class of shares issuable (Note 1) N/A		Type of Issue						issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of
1. Rights issue At price : currency date : (dd/mm/yyy) (/ /) EGM approval date: (/ /)						N/A			
(dd/mm/yyyy) (/ / /) (dd/mm/yyyy) (/ / /) (dd/mm/yyyy) (/ /) (dd/mm/yyy) (/ /) (dd/mm/yyy) (/ /) (dd/mm/yyy)<	1.	Rights issue	At price :			(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Class of shares issuable (Note 1) Ordinary 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 4. Bonus issue Class of shares issuable (Note 1) N/A 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /) 5. Scrip dividend At price : State currency 5. Scrip dividend At price : State currency Issue and allotment date : (d/mm/yyyy) 6. Scrip dividend At price : State currency Issue and allotment date : (d/mm/yyyy) 6. Scrip dividend At price : State currency Issue and allotment date : (d/mm/yyyy) 6. Scrip dividend At price : State currency Issue and allotment date : (d/mm/yyyy) 6. Scrip dividend At price : State currency Issue and allotment date : (d/mm/yyyy) 7. State currency Issue and allotment date : (d/mm/yyyy)						(/ /)		
2. Open olier At price currency date (dd/mm/yyy) (///) EGM approval date: (///) 3. Placing At price State Issue and allotment date (dd/mm/yyy) (//) Shareholder's approval date: (//) (dd/mm/yyyy) (///) 4. Bonus issue Issue Issue and allotment date (dd/mm/yyyy) (///) 5. Scrip dividend At price State Issue and allotment date: (dd/mm/yyyy) (///) 5. Scrip dividend At price State Issue and allotment date: (dd/mm/yyyy) (///) 5. Scrip dividend At price State Issue and allotment date: (dd/mm/yyyy) (///) 5. Scrip dividend At price State Issue and allotment date: (dd/mm/yyyy) (///) 5. Scrip dividend At price Issue State Issue and allotment date: (dd/mm/yyyy) (///) 5. Scrip dividend At price Issue Issue and allotment date: (dd/mm/yyyy) (///) 5. Scrip dividend At price Issue Issue and allotment date: (dd/mm/yyyy) (///) 5. Scrip dividend At price Issue Issue and allotment date: (dd/mm/yyyy) (///) 5. Scrip dividend At price Issue Issue and allotment date: (dd/mm/yyyy) (///) 5. Scrip dividend At price Issue State Issue and allotment date: (dd/mm/yyyy) (///) 5. Scrip dividend At price Issue State Issue and allotment date: (dd/mm/yyyy) (///) 5. Scrip dividend At price Issue State Issue and allotment date: (dd/mm/yyyy) (///) 5. Scrip dividend At price Issue State Issue and allotment date: (dd/mm/yyyy) (///) 5. Scrip dividend At price Issue State Issue and allotment date: (dd/mm/yyyy) (///) 5. Scrip dividend At price Issue State						N/A			
(dd/mm/yyyy) (/ / /) (dd/mm/yyyy) (/ / /) 3. Placing At price : State	2.	Open offer	At price :			(/ /)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 4. Bonus issue Class of shares issuable (Note 1) N/A					EGM approval date: (dd/mm/yyyy)	(/ /)		
3. Placing At price : State currency date : (dd/mm/yyyy) (/ /) Shareholder's approval date: (dd/mm/yyyy) (/ /)						Ordinar	у		
approval date: (/ / /) (dd/mm/yyyy) (/ /) 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) Class of shares N/A Scrip dividend At price : State Issue and allotment date : (/ /) Issue and allotment date : (// /) EGM approval date: EGM approval date: (/ /)	3.	Placing	At price :			(/ /)		
4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Class of shares issuable (Note 1) N/A 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: N/A Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date : (dd/mm/yyyy) (/ /)					approval date:	(/ /)		
 date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Class of shares N/A issuable (Note 1) Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) 						N/A			
(dd/mm/yyyy) (/ /) (dd/mm/yyyy) (/ /) Class of shares N/A issuable (Note 1) 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)	4.	Bonus issue				(/ /)		
5. Scrip dividend At price : State currency — Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date:						(/ /)		
EGM approval date:						N/A			
EGM approval date: (dd/mm/yyyy) (/ /)	5.	Scrip dividend	At price :			(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
8.	Consideration At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		<u> </u>
				ordinary sh ference sh (Other o	ares	5) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	42,132,800					
(2)	N/A					
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks	(if	any)):
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Submitted by: <u>LEUNG Chong Shun</u>

Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.