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COUNTRY GARDEN SERVICES HOLDINGS COMPANY LIMITED

碧桂園服務控股有限公司

(於開曼群島註冊成立之有限公司)

(股份代號：6098)

海外監管公告

本海外監管公告乃由碧桂園服務控股有限公司(「本公司」)根據香港聯合交易所有限公司(「聯交所」)證券上市規則(「上市規則」)第13.10B條刊發。

請參閱隨附的本公司公告(「該公告」)，該公告已於新加坡證券交易所有限公司網站刊發。

於聯交所網站刊發該公告僅旨在促成向香港投資者平等發佈資訊及遵守上市規則第13.10B條，並無任何其他目的。

承董事會命
碧桂園服務控股有限公司
執行董事
李長江

中國佛山，2021年1月28日

於本公告日期，執行董事為李長江先生、肖華先生及郭戰軍先生。非執行董事為楊惠妍女士(主席)、楊志成先生及伍碧君女士。獨立非執行董事為梅文珏先生、芮萌先生及陳威如先生。

FOR IMMEDIATE RELEASE

This announcement is for informational purposes only and is not an offer to sell or the solicitation of an offer to buy securities in the United States or in any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. Neither this announcement nor anything herein forms the basis for any contract or commitment whatsoever. Neither this announcement nor any copy hereof may be taken into or distributed in the United States. The securities referred to herein have not been and will not be registered under the United States Securities Act of 1933, as amended (the “U.S. Securities Act”), and may not be offered or sold in the United States or to, or for the account or benefit of, any U.S. persons absent registration unless pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the company making the offer and its management, as well as financial statements. No public offer of securities is to be made by the Issuer in the United States.

BEST PATH GLOBAL LIMITED

(incorporated in the British Virgin Islands with limited liability)

CONVERSION OF CONVERTIBLE BONDS DUE 2021

(ISIN: XS2156581550; Common Code: 215658155)

Reference is made to the offering circular of BEST PATH GLOBAL LIMITED (the “**Issuer**”) dated May 15, 2020 (the “**Offering Circular**”) in relation to the offering of HK\$3,875,000,000 Zero Coupon Guaranteed Convertible Bonds due 2021 (the “**Bonds**”) convertible into ordinary shares of par value US\$0.0001 each (the “**Share(s)**”) in the share capital of COUNTRY GARDEN SERVICES HOLDINGS COMPANY LIMITED (碧桂園服務控股有限公司) (the “**Company**”). Capitalized terms used in this announcement shall have the same meanings ascribed to them in the Offering Circular.

On January 22, 2021 and January 26, 2021, The Issuer received two conversion notices from Citibank, N.A., London Branch, as Conversion Agent, in relation to the conversion of the Bonds in an aggregate principal amount of HK\$405,000,000 at the conversion price of HK\$39.68 (the “**Conversion**”) per Share of the Company. Accordingly, an aggregate of 10,206,652 new Shares which represents (i) approximately 0.35% of the existing total number of Shares in issue of the Company immediately prior to the Conversion; and (ii) approximately 0.35% of the total number of Shares in issue of the Company as enlarged by the allotment and issue of such new Shares, shall be allotted and issued by the Company under the general mandate of the Company granted to the directors of the Company at the annual general meeting held on May 20, 2019.

Immediately after the Conversion, an aggregate principal amount of HK\$3,470,000,000 of the Bonds shall remain outstanding.

January 28, 2021