Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



## **COUNTRY GARDEN SERVICES HOLDINGS COMPANY LIMITED**

# 碧桂園服務控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 6098)

### **OVERSEAS REGULATORY ANNOUNCEMENT**

This overseas regulatory announcement is issued by Country Garden Services Holdings Company Limited (the "Company") pursuant to Rule 13.10B of the Rules Governing the Listing of Securities (the "Listing Rules") on The Stock Exchange of Hong Kong Limited (the "Stock Exchange").

Please refer to the attached announcement (the "Announcement") of the Company which has been posted on the website of the Singapore Exchange Securities Trading Limited.

The posting of the Announcement on the website of the Stock Exchange is only for the purpose of facilitating equal dissemination of information to investors in Hong Kong and compliance with Rule 13.10B of the Listing Rules, and not for any other purposes.

By order of the board of directors

Country Garden Services Holdings Company Limited

LI Changjiang

Executive Director

Foshan, China, April 14 2021

As of the date of this announcement, the executive Directors are Mr. LI Changjiang, Mr. XIAO Hua and Mr. GUO Zhanjun. The non-executive Directors are Ms. YANG Huiyan (Chairman), Mr. YANG Zhicheng and Ms. WU Bijun. The independent non-executive Directors are Mr. MEI Wenjue, Mr. RUI Meng and Mr. CHEN Weiru.

#### FOR IMMEDIATE RELEASE

This announcement is for informational purposes only and is not an offer to sell or the solicitation of an offer to buy securities in the United States or in any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. Neither this announcement nor anything herein forms the basis for any contract or commitment whatsoever. Neither this announcement nor any copy hereof may be taken into or distributed in the United States. The securities referred to herein have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act"), and may not be offered or sold in the United States or to, or for the account or benefit of, any U.S. persons absent registration unless pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the company making the offer and its management, as well as financial statements. No public offer of securities is to be made by the Issuer in the United States.

#### BEST PATH GLOBAL LIMITED

(incorporated in the British Virgin Islands with limited liability)

### **CONVERSION OF CONVERTIBLE BONDS DUE 2021**

(ISIN: XS2156581550; Common Code: 215658155)

Reference is made to the offering circular of BEST PATH GLOBAL LIMITED (the "Issuer") dated May 15, 2020 (the "Offering Circular") in relation to the offering of HK\$3,875,000,000 Zero Coupon Guaranteed Convertible Bonds due 2021 (the "Bonds") convertible into ordinary shares of par value US\$0.0001 each (the "Share(s)") in the share capital of COUNTRY GARDEN SERVICES HOLDINGS COMPANY LIMITED (碧桂園服務控股有限公司) (the "Company"). Capitalized terms used in this announcement shall have the same meanings ascribed to them in the Offering Circular.

From March 26, 2021 to April 14, 2021, the Issuer received 7 conversion notices from Citibank, N.A., London Branch, as Conversion Agent, in relation to the conversion of the Bonds in an aggregate principal amount of HK\$194,000,000 at the conversion price of HK\$39.68 (the "Conversion") per Share of the Company. Accordingly, an aggregate of 4,889,109 new Shares which represents (i) approximately 0.16% of the existing total number of Shares in issue of the Company immediately prior to the Conversion; and (ii) approximately 0.16% of the total number of Shares in issue of the Company as enlarged by the allotment and issue of such new Shares, shall be allotted and issued by the Company under the general mandate of the Company granted to the directors of the Company at the annual general meeting held on May 20, 2019.

Immediately after the Conversion, an aggregate principal amount of HK\$2,634,000,000 of the Bonds shall remain outstanding.