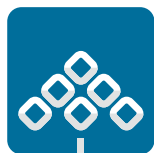


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碧桂園服務
COUNTRY GARDEN SERVICES

COUNTRY GARDEN SERVICES HOLDINGS COMPANY LIMITED

碧桂園服務控股有限公司

(於開曼群島註冊成立之有限公司)

(股份代號：6098)

海外監管公告

本海外監管公告乃由碧桂園服務控股有限公司(「本公司」)根據香港聯合交易所有限公司(「聯交所」)證券上市規則(「上市規則」)第13.10B條刊發。

請參閱隨附的本公司公告(「該公告」)，該公告已於新加坡證券交易所有限公司網站刊發。

於聯交所網站刊發該公告僅旨在促成向香港投資者平等發佈資訊及遵守上市規則第13.10B條，並無任何其他目的。

承董事會命
碧桂園服務控股有限公司
執行董事
李長江

中國佛山，2021年4月26日

於本公告日期，執行董事為李長江先生、肖華先生及郭戰軍先生。非執行董事為楊惠妍女士(主席)、楊志成先生及伍碧君女士。獨立非執行董事為梅文珏先生、芮萌先生及陳威如先生。

FOR IMMEDIATE RELEASE

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BEST PATH GLOBAL LIMITED

(incorporated in the British Virgin Islands with limited liability)

CONVERSION OF CONVERTIBLE BONDS DUE 2021

(ISIN: XS2156581550; Common Code: 215658155)

Reference is made to the offering circular of BEST PATH GLOBAL LIMITED (the “**Issuer**”) dated May 15, 2020 (the “**Offering Circular**”) in relation to the offering of HK\$3,875,000,000 Zero Coupon Guaranteed Convertible Bonds due 2021 (the “**Bonds**”) convertible into ordinary shares of par value US\$0.0001 each (the “**Share(s)**”) in the share capital of COUNTRY GARDEN SERVICES HOLDINGS COMPANY LIMITED (碧桂園服務控股有限公司) (the “**Company**”). Capitalized terms used in this announcement shall have the same meanings ascribed to them in the Offering Circular.

On April 23, 2021, the Issuer received 6 conversion notices from Citibank, N.A., London Branch, as Conversion Agent, in relation to the conversion of the Bonds in an aggregate principal amount of HK\$741,000,000 at the conversion price of HK\$39.68 (the “**Conversion**”) per Share of the Company. Accordingly, an aggregate of 18,674,393 new Shares which represents (i) approximately 0.62% of the existing total number of Shares in issue of the Company immediately prior to the Conversion; and (ii) approximately 0.62% of the total number of Shares in issue of the Company as enlarged by the allotment and issue of such new Shares, shall be allotted and issued by the Company under the general mandate of the Company granted to the directors of the Company at the annual general meeting held on May 20, 2019.

Immediately after the Conversion, an aggregate principal amount of HK\$1,502,000,000 of the Bonds shall remain outstanding.

As the Maturity Date (i.e., May 18, 2021) is approaching, the Issuer hereby reminds the Bondholders that subject to and upon compliance with the provisions of Condition 6, the Conversion Right attaching to any Bond may be exercised in respect of such Bond, at the option of the holder thereof, at any time on or after June 30, 2020 up to (a) the close of business (at the place where the Certificate evidencing such Bond is deposited for conversion) on the date falling 10 Trading Days prior to the Maturity Date (but, except as provided in Condition 6(A)(iv), in no event thereafter) or (b) if such Bond shall have been called for redemption before the Maturity Date, then up to the close of business (at the place aforesaid) on a date no later than seven business days (in the place aforesaid) prior to the date fixed for redemption thereof or (c) if notice requiring redemption has been given by the holder of such Bond pursuant to Condition 8(D), up to the close of business (at the place aforesaid) on the business day (in the place aforesaid) prior to the giving of such notice, provided that the principal amount of such Bond shall be at least HK\$2,000,000. Unless previously redeemed, converted or purchased and canceled as provided herein, the Issuer will redeem each Bond at 100.0 per cent. of its principal amount on the Maturity Date.

April 26, 2021